

# HOW TO TYPESET EQUATIONS IN L<sup>A</sup>T<sub>E</sub>X

Stefan M. Moser

29 September 2017

Version 4.6

## Contents

<b>1</b>	<b>Introduction</b>	<b>2</b>
<b>2</b>	<b>Single Equations: <code>equation</code></b>	<b>3</b>
<b>3</b>	<b>Single Equations that are Too Long: <code>multline</code></b>	<b>4</b>
3.1	Case 1: The expression is not an equation . . . . .	6
3.2	Case 2: Additional comment . . . . .	6
3.3	Case 3: LHS too long — RHS too short . . . . .	6
3.4	Case 4: A term on the RHS should not be split . . . . .	7
<b>4</b>	<b>Multiple Equations: <code>IEEEeqnarray</code></b>	<b>7</b>
4.1	Problems with traditional commands . . . . .	7
4.2	Solution: basic usage of <code>IEEEeqnarray</code> . . . . .	9
4.3	A remark about consistency . . . . .	10
4.4	Using <code>IEEEeqnarray</code> for all situations . . . . .	12
<b>5</b>	<b>More Details about <code>IEEEeqnarray</code></b>	<b>12</b>
5.1	Shift to the left: <code>IEEEeqnarraynumspace</code> . . . . .	12
5.2	First line too long: <code>IEEEeqnarraymulticol</code> . . . . .	13
5.3	Line-break: unary versus binary operators . . . . .	14
5.4	Equation numbers and subnumbers . . . . .	16
5.5	Page-breaks inside of <code>IEEEeqnarray</code> . . . . .	20
<b>6</b>	<b>Advanced Typesetting</b>	<b>20</b>
6.1	Aligning several separate equation arrays . . . . .	20
6.2	<code>IEEEeqnarraybox</code> : general tables and arrays . . . . .	21
6.3	Case distinctions . . . . .	23
6.4	Grouping numbered equations with a bracket . . . . .	24
6.5	Matrices . . . . .	28
6.6	Adapting the size of brackets . . . . .	28
6.7	Framed equations . . . . .	31
6.8	Fancy frames . . . . .	34
6.9	Putting the QED correctly: <code>proof</code> . . . . .	35
6.10	Putting the QED correctly: <code>IEEEproof</code> . . . . .	38

6.11 Double-column equations in a two-column layout . . . . .	40
<b>7 Emacs and IEEEeqnarray</b>	<b>42</b>
<b>8 Some Useful Definitions</b>	<b>43</b>
<b>9 Some Final Remarks and Acknowledgments</b>	<b>45</b>
<b>Index</b>	<b>45</b>

Over the years this manual has grown to quite an extended size. If you have limited time, read Section 4.2 to get the basics. If you have little more time, read Sections 4 and 5 to cover the most common situations.

This manual is written with the newest version of `IEEEtran` in mind:<sup>1</sup> version 1.8b of `IEEEtran.cls`, and version 1.5 of `IEEEtrantools.sty`.

This manual is continually being updated. Check for the most current version at <http://moser-isi.ethz.ch/>

## 1 Introduction

L<sup>A</sup>T<sub>E</sub>X is a very powerful tool for typesetting in general and for typesetting math in particular. In spite of its power, however, there are still many ways of generating better or less good results. This manual offers some tricks and hints that hopefully will lead to the former. . .

Note that this manual does neither claim to provide the best nor the only solution. Its aim is rather to give a couple of rules that can be followed easily and that will lead to a good layout of all equations in a document. It is assumed that the reader has already mastered the basics of L<sup>A</sup>T<sub>E</sub>X.

The structure of this document is as follows. We introduce the most basic equation in Section 2; Section 3 then explains some first possible reactions when an equation is too long. The most important part of the manual is contained in Sections 4 and 5: there we introduce the powerful `IEEEeqnarray`-environment that should be used in any case instead of `align` or `eqnarray`.

In Section 6 some more advanced problems and possible solutions are discussed, and Section 7 contains some hints and tricks about the editor Emacs. Finally, Section 8 makes some suggestions about some special math symbols that cannot be easily found in L<sup>A</sup>T<sub>E</sub>X.

In the following any L<sup>A</sup>T<sub>E</sub>X command will be set in **typewriter font**. *RHS* stands for *right-hand side*, i.e., all terms on the right of the equality (or inequality) sign. Similarly, *LHS* stands for *left-hand side*, i.e., all terms on the left of the equality sign. To simplify our language, we will usually talk about *equality*. Obviously, the typesetting does not change if an expression actually is an inequality.

This documents comes together with some additional files that might be helpful:

---

<sup>1</sup>You can check the version on your system using `kpsewhich IEEEtrantools.sty` to find the path to the used file and then viewing it. Any current L<sup>A</sup>T<sub>E</sub>X-installation has them available and ready to use.

- `typeset_equations.tex`: L<sup>A</sup>T<sub>E</sub>X source file of this manual.
- `dot_emacs`: commands to be included in the preference file of Emacs (`.emacs`) (see Section 7).
- `IEEEtrantools.sty` [2015/08/26 V1.5 by Michael Shell]: package needed for the IEEEeqnarray-environment.
- `IEEEtran.cls` [2015/08/26 V1.8b by Michael Shell]: L<sup>A</sup>T<sub>E</sub>X document class package for papers in IEEE format.
- `IEEEtran_HOWTO.pdf` [2015/08]: official manual of the IEEEtran-class. The part about IEEEeqnarray is found in Appendix F.

Note that `IEEEtran.cls` and `IEEEtrantools.sty` is provided automatically by any up-to-date L<sup>A</sup>T<sub>E</sub>X-distribution.

## 2 Single Equations: `equation`

The main strength of L<sup>A</sup>T<sub>E</sub>X concerning typesetting of mathematics is based on the package `amsmath`. Every current distribution of L<sup>A</sup>T<sub>E</sub>X will come with this package included, so you only need to make sure that the following line is included in the header of your document:

```
\usepackage{amsmath}
```

Throughout this document it is assumed that `amsmath` is loaded.

Single equations should be exclusively typed using the `equation`-environment:

<pre>\begin{equation}   a = b + c \end{equation}</pre>	$a = b + c \quad (1)$
--	-----------------------

In case one does not want to have an equation number, the `*`-version is used:

<pre>\begin{equation*}   a = b + c \end{equation*}</pre>	$a = b + c$
--	-------------

All other possibilities of typesetting simple equations have disadvantages:

- The `displaymath`-environment offers no equation-numbering. To add or to remove a “\*” in the `equation`-environment is much more flexible.
- Commands like `$$...$$`, `\[...\]`, etc., have the additional disadvantage that the source code is extremely poorly readable. Moreover, `$$...$$` is faulty: the vertical spacing after the equation is too large in certain situations.

We summarize:

Unless we decide to rely exclusively on `IEEEeqnarray` (see the discussion in Sections 4.3 and 4.4), we should only use `equation` (and no other environment) to produce a single equation.

### 3 Single Equations that are Too Long: `multline`

If an equation is too long, we have to wrap it somehow. Unfortunately, wrapped equations are usually less easy to read than not-wrapped ones. To improve the readability, one should follow certain rules on how to do the wrapping:

1. In general one should always wrap an equation **before** an equality sign or an operator.
2. A wrap before an equality sign is preferable to a wrap before any operator.
3. A wrap before a plus- or minus-operator is preferable to a wrap before a multiplication-operator.
4. Any other type of wrap should be avoided if ever possible.

The easiest way to achieve such a wrapping is the use of the `multline`-environment:<sup>2</sup>

```
\begin{multline}
  a + b + c + d + e + f
  + g + h + i
  \\
  = j + k + l + m + n
\end{multline}
```

$$a + b + c + d + e + f + g + h + i \\ = j + k + l + m + n \quad (2)$$

The difference to the `equation`-environment is that an arbitrary line-break (or also multiple line-breaks) can be introduced. This is done by putting a `\\` at those places where the equation needs to be wrapped.

Similarly to `equation*` there also exists a `multline*`-version for preventing an equation number.

However, in spite of its ease of use, often the `IEEEeqnarray`-environment (see Section 4) will yield better results. Particularly, consider the following common situation:

```
\begin{equation}
  a = b + c + d + e + f
  + g + h + i + j
  + k + l + m + n + o + p
  \label{eq:equation_too_long}
\end{equation}
```

$$a = b+c+d+e+f+g+h+i+j+k+l+m+n+o+p \quad (3)$$

<sup>2</sup>As a reminder: it is necessary to include the `amsmath`-package for this command to work!

Here the RHS is too long to fit on one line. The `multline`-environment will now yield the following:

```
\begin{multline}
  a = b + c + d + e + f
  + g + h + i + j \\
  + k + l + m + n + o + p
\end{multline}
```

$$a = b + c + d + e + f + g + h + i + j \\ + k + l + m + n + o + p \quad (4)$$

This is of course much better than (3), but it has the disadvantage that the equality sign loses its natural stronger importance over the plus operator in front of  $k$ . A better solution is provided by the `IEEEeqnarray`-environment that will be discussed in detail in Sections 4 and 5:

```
\begin{IEEEeqnarray}{rCl}
  a & = & b + c + d + e + f \\
  & + & g + h + i + j \nonumber \\
  & & + k + l + m + n + o + p \\
  \label{eq:dont_use_multline}
\end{IEEEeqnarray}
```

$$a = b + c + d + e + f + g + h + i + j \\ + k + l + m + n + o + p \quad (5)$$

In this case the second line is horizontally aligned to the first line: the  $+$  in front of  $k$  is exactly below  $b$ , i.e., the RHS is clearly visible as contrast to the LHS of the equation.

Also note that `multline` wrongly forces a minimum spacing on the left of the first line even if it has not enough space on the right, causing a noncentered equation. This can even lead to the very ugly typesetting where the second line containing the RHS of an equality is actually *to the left* of the first line containing the LHS:

```
\begin{multline}
  a + b + c + d + e + f + g \\
  + h + i + j \\
  = k + l + m + n + o + p + q \\
  + r + s + t + u
\end{multline}
```

$$a + b + c + d + e + f + g + h + i + j \\ = k + l + m + n + o + p + q + r + s + t + u \quad (6)$$

Again this looks much better using `IEEEeqnarray`:

```
\begin{IEEEeqnarray}{rCl}
  \IEEEeqnarraymulticol{3}{1}{%
    a + b + c + d + e + f + g \\
    + h + i + j \\
  } \nonumber \\
  & = & k + l + m + n + o + p + q \\
  & + & r + s + t + u \nonumber \\
\end{IEEEeqnarray}
```

$$a + b + c + d + e + f + g + h + i + j \\ = k + l + m + n + o + p + q + r + s + t + u \quad (7)$$

For more details see Section 5.2.

For these reasons we give the following rule:

The `multline`-environment should exclusively be used in the four specific situations described in Sections 3.1–3.4 below.

### 3.1 Case 1: The expression is not an equation

If the expression is not an equation, i.e., there is no equality sign, then there exists no RHS or LHS and `multline` offers a nice solution:

```
\begin{multline}
  a + b + c + d + e + f \\
  + g + h + i + j + k + l \\
  + m + n + o + p + q
\end{multline}
```

$$\begin{aligned}
 a + b + c + d + e + f \\
 + g + h + i + j + k + l \\
 + m + n + o + p + q \quad (8)
 \end{aligned}$$

### 3.2 Case 2: Additional comment

If there is an additional comment at the end of the equation that does not fit on the same line, then this comment can be put onto the next line:

```
\begin{multline}
  a + b + c + d \\
  = e + f + g + h, \quad \backslashquad \\
  \text{\textfor } 0 \leq n \\
  \leq n_{\text{\textnormal{max}}}
\end{multline}
```

$$\begin{aligned}
 a + b + c + d = e + f + g + h, \\
 \text{for } 0 \leq n \leq n_{\max} \quad (9)
 \end{aligned}$$

### 3.3 Case 3: LHS too long — RHS too short

If the LHS of a single equation is too long and the RHS is very short, then one cannot break the equation in front of the equality sign as wished, but one is forced to do it somewhere on the LHS. In this case one cannot nicely keep the natural separation of LHS and RHS anyway and `multline` offers a good solution:

```
\begin{multline}
  a + b + c + d + e + f \\
  + g \\
  + h + i + j \\
  + k + l = m
\end{multline}
```

$$\begin{aligned}
 a + b + c + d + e + f + g \\
 + h + i + j + k + l = m \quad (10)
 \end{aligned}$$

### 3.4 Case 4: A term on the RHS should not be split

The following is a special (and rather rare) case: the LHS would be short enough and/or the RHS long enough in order to wrap the equation in a way as shown in (5), i.e., this usually would call for the `IEEEeqnarray`-environment. However, a term on the RHS is an entity that we rather would not split, but it is too long to fit:<sup>3</sup>

```
\begin{multline}
h^{-}(X|Y) \leq \frac{n+1}{e} - h(X|Y)
- h(X|Y)
\\
+ \int p(y) \log \left(
\frac{\mathsf{E}\bigl[|X|^2
\bigl| Y=y\bigl\rangle\right\{n}
\right) \mathrm{d}y
\end{multline}
```

$$h^{-}(X|Y) \leq \frac{n+1}{e} - h(X|Y) + \int p(y) \log \left( \frac{\mathsf{E}[|X|^2|Y=y]}{n} \right) \mathrm{d}y \quad (11)$$

In this example the integral on the RHS is too long, but should not be split for readability.

Note that even in this case it might be possible to find different solutions based on `IEEEeqnarray`-environment:

```
\begin{IEEEeqnarray}{rCl}
\IEEEeqnarraymulticol{3}{1}{
h^{-}(X|Y)
}\nonumber\quad
& \leq & \frac{n+1}{e} - h(X|Y) \nonumber \\
& + & \int p(y) \log \left(
\frac{\mathsf{E}\bigl[|X|^2
\bigl| Y=y\bigl\rangle\right\{n}
\right) \mathrm{d}y
\nonumber \\
\end{IEEEeqnarray}
```

$$h^{-}(X|Y) \leq \frac{n+1}{e} - h(X|Y) + \int p(y) \log \left( \frac{\mathsf{E}[|X|^2|Y=y]}{n} \right) \mathrm{d}y \quad (12)$$

## 4 Multiple Equations: `IEEEeqnarray`

In the most general situation, we have a sequence of several equalities that do not fit onto one line. Here we need to work with horizontal alignment in order to keep the array of equations in a nice and readable structure.

Before we offer our suggestions on how to do this, we start with a few *bad* examples that show the biggest drawbacks of common solutions.

### 4.1 Problems with traditional commands

To group multiple equations, the `align`-environment<sup>4</sup> could be used:

<sup>3</sup>For a definition of `\dd`, see Section 8.

<sup>4</sup>The `align`-environment can also be used to group several blocks of equations beside each other. However, also for this situation, we recommend to use the `IEEEeqnarray`-environment with an argument like, e.g., `{rCl+rCl}`.

```
\begin{align}
a &= b + c \\
&= d + e
\end{align}
```

$$a = b + c \quad (13)$$

$$= d + e \quad (14)$$

While this looks neat as long as every equation fits onto one line, this approach does not work anymore once a single line is too long:

```
\begin{align}
a &= b + c \\
&= d + e + f + g + h + i \\
&+ j + k + l \nonumber \\
&+ m + n + o \\
&= p + q + r + s
\end{align}
```

$$a = b + c \quad (15)$$

$$= d + e + f + g + h + i + j + k + l$$

$$+ m + n + o \quad (16)$$

$$= p + q + r + s \quad (17)$$

Here  $+ m$  should be below  $d$  and not below the equality sign. Of course, one could add some space by, e.g., `\hspace{...}`, but this will never yield a precise arrangement (and is bad programming style!).

A better solution is offered by the `eqnarray`-environment:

```
\begin{eqnarray}
a &= & b + c \\
&= & d + e + f + g + h + i \\
&+ & j + k + l \nonumber \\
&& + m + n + o \\
&= & p + q + r + s
\end{eqnarray}
```

$$a = b + c \quad (18)$$

$$= d + e + f + g + h + i + j + k + l$$

$$+ m + n + o \quad (19)$$

$$= p + q + r + s \quad (20)$$

The `eqnarray`-environment,<sup>5</sup> however, has a few very severe disadvantages:

- The spaces around the equality signs are too big. Particularly, they are **not** the same as in the `multline`- and `equation`-environments:

```
\begin{eqnarray}
a &= & a = a
\end{eqnarray}
```

$$a = a = a \quad (21)$$

- The expression sometimes overlaps with the equation number even though there would be enough room on the left:

```
\begin{eqnarray}
a &= & b + c \\
&& \\
&= & d + e + f + g + h^2 \\
&+ & i^2 + j \\
&\label{eq:faultyeqnarray}
\end{eqnarray}
```

$$a = b + c \quad (22)$$

$$= d + e + f + g + h^2 + i^2 + j \quad (23)$$

<sup>5</sup>Actually, `eqnarray` is not an `amsmath`-command, but stems from the dawn of L<sup>A</sup>T<sub>E</sub>X.



- The `eqnarray`-environment offers a command `\lefteqn{...}` that can be used when the LHS is too long:

```
\begin{eqnarray}
\lefteqn{a + b + c + d
+ e + f + g + h}\nonumber\\
&= & i + j + k + l + m \\
\\
&= & n + o + p + q + r + s \\
\end{eqnarray}
```

$$a + b + c + d + e + f + g + h$$

$$= i + j + k + l + m \quad (24)$$

$$= n + o + p + q + r + s \quad (25)$$

Unfortunately, this command is faulty: if the RHS is too short, the array is not properly centered:

```
\begin{eqnarray}
\lefteqn{a + b + c + d
+ e + f + g + h}
\nonumber\\
&= & i + j \\
\end{eqnarray}
```

$$a + b + c + d + e + f + g + h$$

$$= i + j \quad (26)$$

Moreover, it is very complicated to change the horizontal alignment of the equality sign on the second line.

Thus:

**NEVER** ever use the `eqnarray`-environment!

To overcome these problems we recommend the `IEEEeqnarray`-environment.

## 4.2 Solution: basic usage of `IEEEeqnarray`

The `IEEEeqnarray`-environment is a very powerful command with many options. In this manual we will only introduce some of the most important functionalities. For more information we refer to the official manual.<sup>6</sup> First of all, in order to be able to use the `IEEEeqnarray`-environment, one needs to include the package<sup>7</sup> `IEEEtrantools`. Include the following line in the header of your document:

```
\usepackage{IEEEtrantools}
```

The strength of `IEEEeqnarray` is the possibility of specifying the number of *columns* in the equation array. Usually, this specification will be `{rCl}`, i.e., three columns, the first column right-justified, the middle one centered with a little more space around

<sup>6</sup>The official manual `IEEEtran_HOWTO.pdf` is distributed together with this short introduction. The part about `IEEEeqnarray` can be found in Appendix F.

<sup>7</sup>This package is also distributed together with this manual, but it is already included in any up-to-date L<sup>A</sup>T<sub>E</sub>X distribution. Note that if a document uses the `IEEEtran`-class, then `IEEEtrantools` is loaded automatically and must not be included separately.

it (therefore we specify capital C instead of lower-case c) and the third column left-justified:

```
\begin{IEEEeqnarray}{rCl}
a & = & b + c
\\
& = & d + e + f + g + h
+ i + j + k \nonumber\\
& & + l + m + n + o
\\
& = & p + q + r + s
\end{IEEEeqnarray}
```

$$a = b + c \quad (27)$$

$$= d + e + f + g + h + i + j + k + l + m + n + o \quad (28)$$

$$= p + q + r + s \quad (29)$$

However, we can specify any number of needed columns. For example, {c} will give only one column (which is centered) or {rCl"1} will add a fourth, left-justified column that is shifted to the right (the spacing is defined by the " ), e.g., for additional specifications. Moreover, beside l, c, r, L, C, R for math mode entries, there also exists s, t, u for left, centered, and right text mode entries, respectively. And additional spacing can be added by . and / and ? and " in increasing order.<sup>8</sup> More details about the usage of IEEEeqnarray will be given in Section 5.

Note that in contrast to eqnarray the spaces around the equality signs are correct.

### 4.3 A remark about consistency

There are three more issues that have not been mentioned so far, but that might cause inconsistencies when all three environments, equation, multiline, and IEEEeqnarray, are used intermixedly:

- multiline allows for an equation starting on top of a page, while equation and IEEEeqnarray try to put a line of text first, before the equation starts. Moreover, the spacing before and after the environment is not exactly identical for equation, multiline, and IEEEeqnarray.
- equation uses an automatic mechanism to move the equation number onto the next line if the expression is too long. While this is convenient, sometimes the equation number is forced onto the next line, even if there was still enough space available on the line:

```
\begin{equation}
a = \sum_{k=1}^n \sum_{\ell=1}^n
\sin \bigr(2\pi \, b_k \,
c_{\ell} \, d_k \, e_{\ell} \,
f_k \, g_{\ell} \, h \, \bigr)
\end{equation}
```

$$a = \sum_{k=1}^n \sum_{\ell=1}^n \sin(2\pi b_k c_\ell d_k e_\ell f_k g_\ell h) \quad (30)$$

With IEEEeqnarray the placement of the equation number is fully under our control:

<sup>8</sup>For examples of spacing, we refer to Section 6.2. More spacing types can be found in the examples given in Sections 5.3 and 6.9, and in the official manual.

```
\begin{IEEEeqnarray}{c}
  a = \sum_{k=1}^n \sum_{\ell=1}^n
  \sin \bigr(2\pi \, b_k \,
  c_{\ell} \, d_k \, e_{\ell} \,
  f_k \, g_{\ell} \, h \, \bigr)
  \IEEEeqnarraynumspace
  \label{eq:labelc1}
\end{IEEEeqnarray}
```

$$a = \sum_{k=1}^n \sum_{\ell=1}^n \sin(2\pi b_k c_\ell d_k e_\ell f_k g_\ell h) \quad (31)$$

or

```
\begin{IEEEeqnarray}{c}
  a = \sum_{k=1}^n \sum_{\ell=1}^n
  \sin \bigr(2\pi \, b_k \,
  c_{\ell} \, d_k \, e_{\ell} \,
  f_k \, g_{\ell} \, h \, \bigr)
  \nonumber\*
  \label{eq:labelc2}
\end{IEEEeqnarray}
```

$$a = \sum_{k=1}^n \sum_{\ell=1}^n \sin(2\pi b_k c_\ell d_k e_\ell f_k g_\ell h) \quad (32)$$

- `equation` forces the equation number to appear in normal font, even if the equation is within an environment<sup>9</sup> of different font:

```
\textbf{\textit{\color{red}
  This is our main result:
  \begin{equation}
    a = b + c
  \end{equation}}}
```

*This is our main result:*

$$a = b + c \quad (33)$$

`IEEEeqnarray` respects the settings of the environment:

```
\textbf{\textit{\color{red}
  This is our main result:
  \begin{IEEEeqnarray}{c}
    a = b + c
  \end{IEEEeqnarray}}}
```

*This is our main result:*

$$a = b + c \quad (34)$$

If this is undesired, one can change the behavior of `IEEEeqnarray` to behave<sup>10</sup> like `equation`:

```
\renewcommand{\theequationdis}{\normalfont (\theequation)}
\renewcommand{\theIEEEsubequationdis}{\normalfont (\theIEEEsubequation)}
```

<sup>9</sup>A typical example of such a situation is an equation inside of a theorem that is typeset in italic font.

<sup>10</sup>For an explanation of the subnumbering, see Section 5.4.

```

\textbf{\textit{\color{red}
  This is our main result:
\begin{IEEEeqnarray}{rCl}
  a & = & b + c \\
  & & \\
  & = & d + e \IEEEyesnumber
  \IEEEyessubnumber
\end{IEEEeqnarray}}}

```

*This is our main result:*

$$a = b + c \quad (35)$$

$$= d + e \quad (36a)$$

#### 4.4 Using IEEEeqnarray for all situations

As seen above, there might be reason to rely on IEEEeqnarray exclusively in all situations.

To replace an equation-environment we use IEEEeqnarray with only one column {c}, see (31) and (32) above.

Emulating multiline is slightly more complicated: we implement IEEEeqnarray with only one column {l}, use \IEEEeqnarraymulticol<sup>11</sup> after the line-break(s) to adapt the column type of the new line, and manually add some shift:

```

\begin{IEEEeqnarray*}{l}
  a + b + c + d + e + f
  \\ \quad
  +\> g + h + i + j + k + l
  \quad \\
  \IEEEeqnarraymulticol{1}{r}{
    +\> m + n + o + p + q }
  \IEEEyesnumber
\end{IEEEeqnarray*}

```

$$\begin{aligned}
 & a + b + c + d + e + f \\
 & \quad + g + h + i + j + k + l \\
 & \quad \quad + m + n + o + p + q \quad (37)
 \end{aligned}$$

## 5 More Details about IEEEeqnarray

In the following we will describe how we use IEEEeqnarray to solve the most common situations.

### 5.1 Shift to the left: IEEEeqnarraynumspace

If a line overlaps with the equation number as in (23), the command

```
\IEEEeqnarraynumspace
```

can be used. It has to be added in the corresponding line and makes sure that the whole equation array is shifted by the size of the equation numbers (the shift depends on the size of the number!). Instead of

<sup>11</sup>For a more detailed explanation of this command, see Section 5.2.

```
\begin{IEEEeqnarray}{rCl}
a & = & b + c
\\
& = & d + e + f + g + h
+ i + j + k + m
\\
& = & l + n + o
\end{IEEEeqnarray}
```

$$a = b + c \quad (38)$$

$$= d + e + f + g + h + i + j + k + m \quad (39)$$

$$= l + n + o \quad (40)$$

we get

```
\begin{IEEEeqnarray}{rCl}
a & = & b + c
\\
& = & d + e + f + g + h
+ i + j + k + m
\IEEEeqnarraynumspace\\
& = & l + n + o
\end{IEEEeqnarray}
```

$$a = b + c \quad (41)$$

$$= d + e + f + g + h + i + j + k + m \quad (42)$$

$$= l + n + o \quad (43)$$

Note that if there is not enough space on the line, this shift will force the numbers to cross the right boundary of the text. So be sure to check the result!

The boundary of the text can be seen from this text above the equation array. The number is clearly beyond it:

```
\begin{IEEEeqnarray}{rCl}
a & = & d + e + f + g + h
+ i + j + k + l + m + n
\IEEEeqnarraynumspace
\end{IEEEeqnarray}
```

The boundary of the text can be seen from this text above the equation array. The number is clearly beyond it:

$$a = d + e + f + g + h + i + j + k + l + m + n \quad (44)$$

In such a case one needs to wrap the equation somewhere.

## 5.2 First line too long: IEEEeqnarraymulticol

If the LHS is too long and as a replacement for the faulty `\lefteqn{}`-command, IEEEeqnarray offers the `\IEEEeqnarraymulticol`-command, which works in all situations:

```
\begin{IEEEeqnarray}{rCl}
\IEEEeqnarraymulticol{3}{1}{
a + b + c + d + e + f
+ g + h
}\nonumber\\* \quad
& = & i + j
\\
& = & k + l + m
\end{IEEEeqnarray}
```

$$a + b + c + d + e + f + g + h = i + j \quad (45)$$

$$= k + l + m \quad (46)$$

The usage is identical to the `\multicolumns`-command in the `tabular`-environment. The first argument `{3}` specifies that three columns shall be combined into one, which

will be left-justified {1}. We usually add a \* to the line-break \ to prevent a page-break at this position.

Note that by adapting the \quad-command one can easily adapt the depth of the equation signs,<sup>12</sup> e.g.,

```
\begin{IEEEeqnarray}{rCl}
\IEEEeqnarraymulticol{3}{1}{
  a + b + c + d + e + f
  + g + h
}\nonumber\*\quad\quad
& = & i + j
\label{eq:label45}
\\
& = & k + l + m
\end{IEEEeqnarray}
```

$$a + b + c + d + e + f + g + h$$

$$= i + j \quad (47)$$

$$= k + l + m \quad (48)$$

Note that \IEEEeqnarraymulticol must be the first command in a cell. This is usually no problem; however, it might be the cause of some strange compilation errors. For example, one might put a \label-command on the first line inside<sup>13</sup> of IEEEeqnarray, which is OK in general, but not OK if it is followed by the \IEEEeqnarraymulticol-command.

### 5.3 Line-break: unary versus binary operators

If an equation is split onto two or more lines, L<sup>A</sup>T<sub>E</sub>X interprets the first + or - as a sign instead of an operator. Therefore, it is necessary to add an additional space \> between the operator and the term: instead of

```
\begin{IEEEeqnarray}{rCl}
a & = & b + c
\\
& = & d + e + f + g + h
+ i + j + k \nonumber\
&& + l + m + n + o
\\
& = & p + q + r + s
\end{IEEEeqnarray}
```

$$a = b + c \quad (49)$$

$$= d + e + f + g + h + i + j + k$$

$$+ l + m + n + o \quad (50)$$

$$= p + q + r + s \quad (51)$$

we should write

```
\begin{IEEEeqnarray}{rCl}
a & = & b + c
\\
& = & d + e + f + g + h
+ i + j + k \nonumber\
&& +\> l + m + n + o
\label{eq:add_space}
\\
& = & p + q + r + s
\end{IEEEeqnarray}
```

$$a = b + c \quad (52)$$

$$= d + e + f + g + h + i + j + k$$

$$+ l + m + n + o \quad (53)$$

$$= p + q + r + s \quad (54)$$

<sup>12</sup>I think that one quad is the distance that looks good in most cases.

<sup>13</sup>I strongly recommend to put each label at the end of the corresponding equation; see Section 5.4.

(Compare the space between + and !)

**Attention:** The distinction between the *unary operator* (sign) and the *binary operator* (addition/subtraction) is not satisfactorily solved in L<sup>A</sup>T<sub>E</sub>X.<sup>14</sup> In some cases L<sup>A</sup>T<sub>E</sub>X will automatically assume that the operator cannot be unary and will therefore add additional spacing. This happens, e.g., in front of

- an operator name like `\log`, `\sin`, `\det`, `\max`, etc.,
- an integral `\int` or sum `\sum`,
- a bracket with adaptive size using `\left` and `\right` (this is in contrast to normal brackets or brackets with fixed size like `\bigl(` and `\bigr)`).

This decision, however, might be faulty. E.g., it makes perfect sense to have a unary operator in front of the logarithm:

```
\begin{IEEEeqnarray*}{rCl"s}
\log \frac{1}{a}
& = & \& -\log a
& (binary, wrong) \\
& = & \& -{\log a}
& (unary, correct)
\end{IEEEeqnarray*}
```

$$\begin{aligned} \log \frac{1}{a} &= -\log a && \text{(binary, wrong)} \\ &= -\log a && \text{(unary, correct)} \end{aligned}$$

In this case, you have to correct it manually. Unfortunately, there is no clean way of doing this. To enforce a unary operator, enclosing the expression following the unary operator and/or the unary operator itself into curly brackets `{...}` will usually work. For the opposite direction, i.e., to enforce a binary operator (as, e.g., needed in (53)), the only option is to put in the correct space `\>` manually.<sup>15</sup>

In the following example, compare the spacing between the first minus-sign on the RHS and  $b$  (or  $\log b$ ):

```
\begin{IEEEeqnarray*}{rCl's}
a & = & \& - b - b - c
& (default unary) \\
& = & \& {-} {b} - b - c
& (default unary, no effect) \\
& = & \& -\> b - b - c
& (changed to binary) \\
& = & \& - \log b - b - d
& (default binary) \\
& = & \& {-} {\log b} - b - d
& (changed to unary) \\
& = & \& - \log b - b {-} d
& (changed $-d$ to unary)
\end{IEEEeqnarray*}
```

$$\begin{aligned} a &= -b - b - c && \text{(default unary)} \\ &= -b - b - c && \text{(default unary, no effect)} \\ &= -b - b - c && \text{(changed to binary)} \\ &= -\log b - b - d && \text{(default binary)} \\ &= -\log b - b - d && \text{(changed to unary)} \\ &= -\log b - b - d && \text{(changed } -d \text{ to unary)} \end{aligned}$$

<sup>14</sup>The problem actually goes back to T<sub>E</sub>X.

<sup>15</sup>This spacing command adds the flexible space `medmuskip = 4mu plus 2mu minus 4mu`.

We learn:

Whenever you wrap a line, quickly check the result and verify that the spacing is correct!

## 5.4 Equation numbers and subnumbers

While `IEEEeqnarray` assigns an equation number to all lines, the starred version `IEEEeqnarray*` suppresses all numbers. This behavior can be changed individually per line by the commands

$$\backslash\text{IEEEyesnumber} \text{ and } \backslash\text{IEEEnonumber} \text{ (or } \backslash\text{nonumber}).$$

For subnumbering the corresponding commands

$$\backslash\text{IEEEyessubnumber} \text{ and } \backslash\text{IEEEnosubnumber}$$

are available. These four commands only affect the line on which they are invoked, however, there also exist starred versions

$$\backslash\text{IEEEyesnumber*}, \backslash\text{IEEEnonumber*}, \\ \backslash\text{IEEEyessubnumber*}, \backslash\text{IEEEnosubnumber*}$$

that will remain active until the end of the `IEEEeqnarray`-environment or until another starred command is invoked.

Consider the following extensive example.



```

\begin{IEEEeqnarray*}{rCl}
  a
  & = & & b_{1} & \\
  & = & & b_{2} & \\
  & = & & b_{3} & \\
  & = & & b_{4} & \\
  & = & & b_{5} & \\
  & = & & b_{6} & \\
  & = & & b_{7} & \\
  & = & & b_{8} & \\
  & = & & b_{9} & \\
  & = & & b_{10} & \\
  & = & & b_{11} & \\
  & = & & b_{12} & \\
  & = & & b_{13} & \\
  & = & & b_{14} & \\
  & = & & b_{15} & \\
\end{IEEEeqnarray*}
(\ldots some text\ldots)
\begin{IEEEeqnarray*}{rCl}
  \label{eq:bad_placement}
  a
  & = & & b_{16} & \\
  & = & & b_{17} & \\
  & = & & b_{18} & \\
  & = & & b_{19} & \\
  & = & & b_{20} & \\
  & = & & b_{21} & \\
  & = & & b_{22} & \\
  & = & & b_{23} & \\
\end{IEEEeqnarray*}
(\ldots more text\ldots)
\begin{IEEEeqnarray*}{rCl}
  \IEEEyesnumber\label{eq:block}
  \IEEEyessubnumber*
  a
  & = & & b_{24} & \\
  & = & & b_{25} & \\
  \label{eq:subeq_b}\
  & = & & b_{26} & \\
\end{IEEEeqnarray*}

```

$a = b_1$	
$= b_2$	(55)
$= b_3$	
$= b_4$	(56)
$= b_5$	(57)
$= b_6$	(58)
$= b_7$	
$= b_8$	(59)
$= b_9$	
$= b_{10}$	
$= b_{11}$	(59a)
$= b_{12}$	(59b)
$= b_{13}$	(60)
$= b_{14}$	(60a)
$= b_{15}$	(60b)
(...some text...)	
$a = b_{16}$	(60c)
$= b_{17}$	(60d)
$= b_{18}$	(61a)
$= b_{19}$	(61b)
$= b_{20}$	(62)
$= b_{21}$	(63)
$= b_{22}$	
$= b_{23}$	(64)
(...more text...)	
$a = b_{24}$	(65a)
$= b_{25}$	(65b)
$= b_{26}$	(65c)

Note that the behavior in the line 13 (i.e., the line containing  $b_{13}$ ) is probably unwanted: there the command `\IEEEyesnumber` temporarily switches to a normal equation number (implicitly resetting the subnumbers), but in the subsequent line the `\IEEEyessubnumber*` from line 11 takes control again, i.e., subnumbering is reactivated. The correct way of increasing the number and start directly with a new subnumber is shown in line 18 and in line 24. Also note that the subnumbering works even across different `IEEEeqnarray`-environments, as can be seen in line 16.

The best way of understanding the numbering behavior is to note that in spite of the eight different commands, there are only three different modes:

1. No equation number (corresponding to `\IEEEnonumber`).
2. A normal equation number (corresponding to `\IEEEyesnumber`): the equation counter is incremented and then displayed.
3. An equation number with subnumber (corresponding to `\IEEEyessubnumber`): only the subequation counter is incremented and then both the equation and the subequation numbers are displayed. (*Attention:* If the equation number shall be incremented as well, which is usually the case for the start of a new subnumbering, then also `\IEEEyesnumber` has to be given!)

The understanding of the working of these three modes is also important when using labels to refer to equations. Note that the label referring to an equation with a subnumber must always be given *after* the `\IEEEyessubnumber` command. Otherwise the label will refer to the current (or future) main number, which is usually undesired. E.g., the label `eq:bad_placement` in line 16 points<sup>16</sup> (wrongly) to (61).

A correct example is shown in (65) and (65b): the label `\label{eq:block}` refers to the whole block, and the label `\label{eq:subeq_b}` refers to the corresponding subequation.

We learn:

A label should always be put at the end of the equation it belongs to  
(i.e., right in front of the line-break `\`).

Besides preventing unwanted results, this rule also increases the readability of the source code and prevents a compilation error in the situation of an `\IEEEeqnarraymulticol`-command after a label-definition.

## Hyperlinks

As this document demonstrates, hyperlinking works (almost) seamlessly with `\IEEEeqnarray`. For this document we simply included

```
\usepackage[colorlinks=true,linkcolor=blue]{hyperref}
```

in the header, and then all references automatically become hyperlinks.

There is only one small issue that you might have noticed already: the reference (65) points into nirvana. The reason for this is that there is no actual equation number (65) generated and therefore `hyperref` does not create the corresponding hyperlink. This can be fixed, but requires some more advanced L<sup>A</sup>T<sub>E</sub>X-programming. Copy-paste the following code into the document header (or your stylefile):

<sup>16</sup>To understand this, note that when the `label`-command was invoked, subnumbering was deactivated. So the label only refers to a normal equation number. However, no such number was active there either, so the label is passed on to line 18 where the equation counter is incremented for the first time.

```

\makeatletter
\def\IEEElabelanchoreqn#1{\bgroup
\def\@currentlabel{\p@equation\theequation}\relax
\def\@currentHref{\@IEEEtheHrefequation}\label{#1}\relax
\Hy@raisedlink{\hyper@anchorstart{\@currentHref}}\relax
\Hy@raisedlink{\hyper@anchorend}\egroup}
\makeatother
\newcommand{\subnumberinglabel}[1]{\IEEEyesnumber
\IEEEyessubnumber*\IEEElabelanchoreqn{#1}}

```

Now, `\IEEElabelanchoreqn{...}` creates an anchor for a hyperlink to an invisible equation number. The command `\subnumberinglabel` then sets this anchor and at the same time activates subnumbering, simplifying our typesetting:

We have

```

\begin{IEEEeqnarray}{rCl}
\subnumberinglabel{eq:block2}
a & = & b + c \\
\label{eq:block2_eq1}\& \\
& = & d + e \\
\label{eq:block2_eq2}
\end{IEEEeqnarray}
and
\begin{IEEEeqnarray}{c}
\IEEEyessubnumber*
f = g - h + i \\
\label{eq:block2_eq3}
\end{IEEEeqnarray}

```

We have	$a = b + c$	(66a)
	$= d + e$	(66b)
and		
	$f = g - h + i$	(66c)

Now (66) refers to the whole block (the hyperlink points to the first line of the first equation array), and (66a), (66b), and (66c) point to the corresponding subequations.

### Alternative subnumbers: subequations

We conclude this section by remarking that `IEEEeqnarray` is fully compatible with the subequations-environment. Thus, (66) can also be created in the following way:

We have

```

\begin{subequations}
\label{eq:block2_alt}
\begin{IEEEeqnarray}{rCl}
a & = & b + c \\
\label{eq:block2_eq1_alt}\& \\
& = & d + e \\
\label{eq:block2_eq2_alt}
\end{IEEEeqnarray}
and
\begin{IEEEeqnarray}{c}
f = g - h + i \\
\label{eq:block2_eq3_alt}
\end{IEEEeqnarray}
\end{subequations}

```

We have	$a = b + c$	(67a)
	$= d + e$	(67b)
and		
	$f = g - h + i$	(67c)

Note, however, that the hyperlink of (67) points to the beginning of the `subequations`-environment and not onto the first line of the equation array as in (66)!

## 5.5 Page-breaks inside of I<sup>E</sup>E<sup>E</sup>eqnarray

By default, `amsmath` does not allow page-breaks within multiple equations, which usually is too restrictive, particularly, if a document contains long equation arrays. This behavior can be changed by putting the following line into the document header:

```
\interdisplaylinepenalty=xx
```

Here, `xx` is some number: the larger this number, the less likely it is that an equation array is broken over to the next page. So, a value 0 fully allows page-breaks, a value 2500 allows page-breaks, but only if L<sup>A</sup>T<sub>E</sub>X finds no better solution, or a value 10'000 basically prevents page-breaks (which is the default given in `amsmath`).<sup>17</sup>

## 6 Advanced Typesetting

In this section we address a couple of more advanced typesetting problems and tools.

### 6.1 Aligning several separate equation arrays

Sometimes it looks elegant if one can align not just the equations within one array, but between several arrays (with regular text in between). This can be achieved by actually creating one single large array and add additional text in between. For example, (66) could be typeset as follows:

We have

```
\begin{IEEEeqnarray}{rCl}
\subnumberinglabel{eq:block3}
a & = & b + c
\label{eq:block3_eq1}\
& = & d + e
\label{eq:block3_eq2}\
\noalign{\noindent and
\hspace{2\jot}}
f & = & g - h + i
\label{eq:block3_eq3}
\end{IEEEeqnarray}
```

<p>We have</p> $a = b + c \tag{68a}$ $= d + e \tag{68b}$ <p>and</p> $f = g - h + i \tag{68c}$
---

Note how the equality-sign in (68c) is aligned to the equality-signs of (68a) and (68b).

In the code, we add the text “and” into the array using the command `\noalign{...}` and then manually add some vertical spacing.

<sup>17</sup>I usually use a value 1000 that in principle allows page-breaks, but still asks L<sup>A</sup>T<sub>E</sub>X to check if there is no other way.

## 6.2 IEEEeqnarraybox: general tables and arrays

The package `IEEEtrantools` also provides the environment `IEEEeqnarraybox`. This is basically the same as `IEEEeqnarray` but with the difference that it can be nested within other structures. Therefore it does not generate a full equation itself nor an equation number. It can be used both in text-mode (e.g., inside a table) or in math-mode (e.g., inside an equation).<sup>18</sup> Hence, `IEEEeqnarraybox` is a replacement both for `array` and `tabular`.

This is a silly table:

```
\begin{center}
  \begin{IEEEeqnarraybox}{t.t.t}
    \textbf{Item} & &
    \textbf{Color} & &
    \textbf{Count} \\
    cars & green & 17 \\
    trucks & red & 4 \\
    bikes & blue & 25
  \end{IEEEeqnarraybox}
\end{center}
```

This is a silly table:

Item	Color	Count
cars	green	17
trucks	red	4
bikes	blue	25

Note that `t` in the argument of `IEEEeqnarraybox` stands for *centered text* and `.` adds space between the columns. Further possible arguments are `s` for *left text*, `u` for *right text*, `v` for a vertical line, and `V` for a vertical double-line. More details can be found in Tables IV and V on page 18 in the manual `IEEEtran_HOWTO.pdf`.

Another example:<sup>19</sup>

```
\begin{equation}
P_U(u) = \left\{ \begin{array}{l}
  0.1 & \text{if } u=0, \\
  0.3 & \text{if } u=1, \\
  0.6 & \text{if } u=2.
\end{array} \right.
\end{equation}
```

$$P_U(u) = \begin{cases} 0.1 & \text{if } u = 0, \\ 0.3 & \text{if } u = 1, \\ 0.6 & \text{if } u = 2. \end{cases} \quad (69)$$

Here `?` is a large horizontal space between the columns, and `\IEEEstrut` adds a tiny space above the first and below the bottom line. Moreover, note that the second optional argument `[c]` makes sure that the `IEEEeqnarraybox` is vertically centered. The other possible values for this option are `[t]` for aligning the first row with the surrounding baseline and `[b]` for aligning the bottom row with the surrounding baseline. Default is `[b]`, i.e., if we do not specify this option, we get the following (in this case unwanted) result:

<sup>18</sup>In case one does not want to let `IEEEeqnarraybox` to detect the mode automatically, but to force one of these two modes, there are two subforms: `IEEEeqnarrayboxm` for math-mode and `IEEEeqnarrayboxt` for text-mode.

<sup>19</sup>For another way of generating case distinctions, see Section 6.3.

```

\begin{equation*}
P_U(u) = \left\{ \begin{array}{l}
0.1 \text{ \&\amp; if } \$u=0$, \\
0.3 \text{ \&\amp; if } \$u=1$, \\
0.6 \text{ \&\amp; if } \$u=2$.
\end{array} \right.
\end{equation*}

```

$$P_U(u) = \begin{cases} 0.1 & \text{if } u = 0, \\ 0.3 & \text{if } u = 1, \\ 0.6 & \text{if } u = 2. \end{cases}$$

We also dropped `\IEEEstrut` here with the result that the curly bracket is slightly too small at the top line.

Actually, these manually placed `\IEEEstrut` commands are rather tiring. Moreover, when we would like to add vertical lines in a table, a first naive application of `IEEEeqnarraybox` yields the following:

```

\begin{equation*}
\begin{IEEEeqnarraybox}[c'c;v;c'c'c]
D_1 & D_2 & \&\& X_1 & X_2 \\
& & \&\& X_3 \\
\\ \hline
0 & 0 & \&\& +1 & +1 & +1 \\
0 & 1 & \&\& +1 & -1 & -1 \\
1 & 0 & \&\& -1 & +1 & -1 \\
1 & 1 & \&\& -1 & -1 & +1
\end{IEEEeqnarraybox}
\end{equation*}

```

$D_1$	$D_2$	$X_1$	$X_2$	$X_3$
0	0	+1	+1	+1
0	1	+1	-1	-1
1	0	-1	+1	-1
1	1	-1	-1	+1

We see that `IEEEeqnarraybox` makes a complete line-break after each line. This is of course unwanted. Therefore, the command `\IEEEeqnarraystrutmode` is provided that switches the spacing system completely over to struts:

```

\begin{equation*}
\begin{IEEEeqnarraybox}[
\IEEEeqnarraystrutmode
]{c'c;v;c'c'c}
D_1 & D_2 & \&\& X_1 & X_2 & X_3 \\
\\ \hline
0 & 0 & \&\& +1 & +1 & +1 \\
0 & 1 & \&\& +1 & -1 & -1 \\
1 & 0 & \&\& -1 & +1 & -1 \\
1 & 1 & \&\& -1 & -1 & +1
\end{IEEEeqnarraybox}
\end{equation*}

```

$D_1$	$D_2$	$X_1$	$X_2$	$X_3$
0	0	+1	+1	+1
0	1	+1	-1	-1
1	0	-1	+1	-1
1	1	-1	-1	+1

The `strutmode` also easily allows to ask for more “air” between each line and thereby eliminating the need of manually adding an `\IEEEstrut`:

```

\begin{equation*}
\begin{IEEEeqnarraybox}[
  \IEEEeqnarraystrutmode
  \IEEEeqnarraystrutsizewidth{3pt}
  {1pt}
]{c'c/v/c'c'c}
D_1 & D_2 & & X_1 & X_2 & X_3 \\
\\hline
0 & 0 & & +1 & +1 & +1 \\
0 & 1 & & +1 & -1 & -1 \\
1 & 0 & & -1 & +1 & -1 \\
1 & 1 & & -1 & -1 & +1
\end{IEEEeqnarraybox}
\end{equation*}

```

$D_1$	$D_2$	$X_1$	$X_2$	$X_3$
0	0	+1	+1	+1
0	1	+1	-1	-1
1	0	-1	+1	-1
1	1	-1	-1	+1

Here the first argument of `\IEEEeqnarraystrutsizewidth{3pt}{1pt}` adds space above into each line, the second adds space below into each line.

### 6.3 Case distinctions

Case distinctions can be generated using `IEEEeqnarraybox` as shown in Section 6.2. However, in the standard situation the usage of `cases` is simpler and we therefore recommend to use this:

```

\begin{equation}
P_U(u) =
\begin{cases}
0.1 & \text{if } u=0, \\
\\
0.3 & \text{if } u=1, \\
\\
0.6 & \text{if } u=2.
\end{cases}
\end{equation}

```

$$P_U(u) = \begin{cases} 0.1 & \text{if } u = 0, \\ 0.3 & \text{if } u = 1, \\ 0.6 & \text{if } u = 2. \end{cases} \quad (70)$$

For more complicated examples we do need to rely on `IEEEeqnarraybox`:

```

\begin{equation}
  \left.
    \begin{IEEEeqnarraybox}[\IEEEeqnarraystrutmode
      \IEEEeqnarraystrutsizewidth{2pt}{2pt}][c]{rCl}
      x & = & a + b \\
      y & = & a - b
    \end{IEEEeqnarraybox}
  , \right\} \iff \left. \begin{IEEEeqnarraybox}[\IEEEeqnarraystrutmode
    \IEEEeqnarraystrutsizewidth{7pt}]{c}{rCl}
    a & = & \frac{x}{2} + \frac{y}{2} \\
    b & = & \frac{x}{2} - \frac{y}{2}
  \end{IEEEeqnarraybox}
\right.
\end{equation}
\label{eq:example_left_right2}

```

$$\left. \begin{array}{l} x = a + b \\ y = a - b \end{array} \right\} \iff \left\{ \begin{array}{l} a = \frac{x}{2} + \frac{y}{2} \\ b = \frac{x}{2} - \frac{y}{2} \end{array} \right. \quad (71)$$

If we would like to have a distinct equation number for each case, the package

```
\usepackage{cases}
```

provides by far the easiest solution:

```

\begin{numcases}{|x|=}
  x & \text{for } x \geq 0, \\
  -x & \text{for } x < 0.
\end{numcases}

```

$$|x| = \begin{cases} x & \text{for } x \geq 0, \\ -x & \text{for } x < 0. \end{cases} \quad \begin{array}{l} (72) \\ (73) \end{array}$$

Note the differences to the usual `cases`-environment:

- The left-hand side must be typeset as compulsory argument to the environment.
- The second column is not in math-mode but directly in text-mode.

For subnumbering we can use the corresponding `subnumcases`-environment:

```

\begin{subnumcases}{P_U(u)=}
  0.1 & \text{if } u=0, \\
  0.3 & \text{if } u=1, \\
  0.6 & \text{if } u=2.
\end{subnumcases}

```

$$P_U(u) = \begin{cases} 0.1 & \text{if } u = 0, \\ 0.3 & \text{if } u = 1, \\ 0.6 & \text{if } u = 2. \end{cases} \quad \begin{array}{l} (74a) \\ (74b) \\ (74c) \end{array}$$

## 6.4 Grouping numbered equations with a bracket

Sometimes, one would like to group several equations together with a bracket. We have already seen in (71) how this can be achieved by using `IEEEeqnarraybox` inside of an `equation`-environment:





```
\begin{IEEEeqnarray}{rrCl}
& \dot{x} & = & f(x,u)
\\*
\smash{\left\{
  \IEEEstrut[8\jot]
  \right.}
& x+\dot{x} & = & h(x)
\\*
& x+\ddot{x} & = & g(x)
\end{IEEEeqnarray}
```

$$\left\{ \begin{array}{l} \dot{x} = f(x, u) \quad (80) \\ x + \dot{x} = h(x) \quad (81) \\ x + \ddot{x} = g(x) \quad (82) \end{array} \right.$$

The star in `\\*` is used to prevent the possibility of a page-break within the structure.

This works fine as long as the number of equations is odd and the total height of the equations above the middle row is about the same as the total height of the equations below. For example, for five equations (this time using subnumbers for a change):

```
\begin{IEEEeqnarray}{rrCl}
\subnumberinglabel{eq:block4}
& a_1 + a_2 & = & f(x,u)
\\*
& a_1 & = & \frac{1}{2}h(x)
\\*
\smash{\left\{
  \IEEEstrut[16\jot]
  \right.}
& b & = & g(x,u)
\\*
& y_{\theta} & = & \frac{h(x)}{10}
\\*
& b^2 + a_2 & = & g(x,u)
\end{IEEEeqnarray}
```

$$\left\{ \begin{array}{l} a_1 + a_2 = f(x, u) \quad (83a) \\ a_1 = \frac{1}{2}h(x) \quad (83b) \\ b = g(x, u) \quad (83c) \\ y_\theta = \frac{h(x)}{10} \quad (83d) \\ b^2 + a_2 = g(x, u) \quad (83e) \end{array} \right.$$

However, if the heights of the equations differ greatly:

Bad example: uneven height distribution:

```
\begin{IEEEeqnarray}{rrCl}
\subnumberinglabel{eq:uneven}
& a_1 + a_2 & = &
\sum_{k=1}^{\frac{M}{2}} f_k(x,u)
\\*
\smash{\left\{
  \IEEEstrut[15\jot]
  \right.}
& b & = & g(x,u)
\\*
& y_{\theta} & = & h(x)
\end{IEEEeqnarray}
```

Bad example: uneven height distribution:

$$\left\{ \begin{array}{l} a_1 + a_2 = \sum_{k=1}^{\frac{M}{2}} f_k(x, u) \quad (84a) \\ b = g(x, u) \quad (84b) \\ y_\theta = h(x) \quad (84c) \end{array} \right.$$

or if the number of equations is even:

Another bad example:

```
even number of equations:
\begin{IEEEeqnarray}{rrCl}
& \dot{x} & = & f(x,u)
\\*
\smash{\left\{
  \IEEEstrut[8\jot]
  \right.} \nonumber
\\*
& y_{\theta} & = & h(x)
\end{IEEEeqnarray}
```

Another bad example: even number of equations:

$$\begin{cases} \dot{x} = f(x, u) & (85) \\ y_{\theta} = h(x) & (86) \end{cases}$$

we get into a problem. To solve this issue, we need manual tinkering. In the latter case the basic idea is to use a hidden row at a place of our choice. To make the row hidden, we need to manually move down the row above the hidden row, and to move up the row below, both by about half the usual line spacing:

```
\begin{IEEEeqnarray}{rrCl}
& \dot{x} & = & f(x,u)
\\*[-0.625\normalbaselineskip]
% start invisible row
\smash{\left\{
  \IEEEstrut[6\jot]
  \right.} \nonumber
% end invisible row
\\*[-0.625\normalbaselineskip]
& x+\dot{x} & = & h(x)
\end{IEEEeqnarray}
```

$$\begin{cases} \dot{x} = f(x, u) & (87) \\ x + \dot{x} = h(x) & (88) \end{cases}$$

In the former case of unequally sized equations, we can put the bracket on an individual row anywhere and then moving it up or down depending on how we need it. The example (84) with the three unequally sized equations then looks as follows:

```
\begin{IEEEeqnarray}{rrCl}
\subnumberinglabel{eq:uneven2}
& a_1 + a_2 & = &
\sum_{k=1}^{\frac{M}{2}} f_k(x,u)
\\*[-0.1\normalbaselineskip]
\smash{\left\{
  \IEEEstrut[12\jot]
  \right.} \nonumber
\\*[-0.525\normalbaselineskip]
& b & = & g(x,u)
\\*
& y_{\theta} & = & h(x)
\end{IEEEeqnarray}
```

$$\begin{cases} a_1 + a_2 = \sum_{k=1}^{\frac{M}{2}} f_k(x, u) & (89a) \\ b = g(x, u) & (89b) \\ y_{\theta} = h(x) & (89c) \end{cases}$$

Note how we can move the bracket up and down by changing the amount of shift in both `\\*[\dots\normalbaselineskip]`-commands: if we add +2 to the first and -2 to the second command (which makes sure that in total we have added  $2 - 2 = 0$ ), we obtain:

```

\begin{IEEEeqnarray}{rrCl}
  \subnumberinglabel{eq:uneven3}
  & a_1 + a_2 & = & & \\
  & \sum_{k=1}^{\frac{M}{2}} f_k(x,u) & & & \\
  \left[ & & & & \\
  & \text{\IEEEstrut[12\jot]} & & & \\
  & \text{\right.} & \text{\nonumber} & & \\
  & & & & \\
  & b & = & g(x,u) & \\
  & & & & \\
  & & & & \\
  & y_{\theta} & = & h(x) & \\
\end{IEEEeqnarray}

```

$$\left. \begin{aligned}
 a_1 + a_2 &= \sum_{k=1}^{\frac{M}{2}} f_k(x, u) & (90a) \\
 b &= g(x, u) & (90b) \\
 y_{\theta} &= h(x) & (90c)
 \end{aligned} \right\}$$

## 6.5 Matrices

Matrices could be generated by `IEEEeqnarraybox`, however, the environment `pmatrix` is easier to use:

```

\begin{equation}
  \mathsf{P} =
  \begin{pmatrix}
    p_{11} & p_{12} & \dots & p_{1n} \\
    p_{21} & p_{22} & \dots & p_{2n} \\
    & & \ddots & \\
    & & & \\
    p_{m1} & p_{m2} & \dots & p_{mn}
  \end{pmatrix}
\end{equation}

```

$$P = \begin{pmatrix} p_{11} & p_{12} & \dots & p_{1n} \\ p_{21} & p_{22} & \dots & p_{2n} \\ \vdots & \vdots & \ddots & \vdots \\ p_{m1} & p_{m2} & \dots & p_{mn} \end{pmatrix} \quad (91)$$

Note that it is not necessary to specify the number of columns (or rows) in advance. More possibilities are `bmatrix` (for matrices with square brackets), `Bmatrix` (curly brackets), `vmatrix` (`|`), `Vmatrix` (`||`), and `matrix` (no brackets at all).

## 6.6 Adapting the size of brackets

L<sup>A</sup>T<sub>E</sub>X offers the functionality of brackets being automatically adapted to the size of the expression they embrace. This is done using the pair of directives `\left` and `\right`:

```

\begin{equation}
  f \left( \sum_{k=1}^n b_k \right)
  =
  f \Biggl( \sum_{k=1}^n b_k \Biggr)
  \label{eq:adapt_bracket_size}
\end{equation}

```

$$f \left( \sum_{k=1}^n b_k \right) = f \left( \sum_{k=1}^n b_k \right) \quad (92)$$

Unfortunately, the `\left`-`\right` pair has two weaknesses. First, it adds too much space before and after the brackets. Compare the space between the  $f$  and the opening

bracket in (92)! This can easily be remedied by including the following two lines into the document header:

```
\usepackage{mleftright}
\mleftright
```

Then, the example (92) looks as follows:

```
\begin{equation}
  f \left( \sum_{k=1}^n b_k \right)
  =
  f \Bigl( \sum_{k=1}^n b_k \Biggr)
\end{equation}
```

$$f\left(\sum_{k=1}^n b_k\right) = f\left(\sum_{k=1}^n b_k\right) \quad (93)$$

Second, in certain situations the chosen bracket size is slightly too big. For example, this happens when expressions with large superscripts are typeset in a smaller font size like in the following footnote.<sup>20</sup> In this case it is easiest to adapt the bracket size manually.

## Usage

The brackets do not need to be round, but can be of various types, e.g.,

```
\begin{equation*}
  \left| \left| \left( \left[ \left\{ \left[ \left[ \frac{1}{2} \right] \right\} \right] \right) \right] \right|
\end{equation*}
```

$$\left| \left( \left\{ \left[ \left[ \frac{1}{2} \right] \right\} \right] \right) \right|$$

It is important to note that `\left` and `\right` always must occur as a pair, but — as we have just seen — they can be nested. Moreover, the brackets do not need to match:

```
\begin{equation*}
  \left( \frac{1}{2}, 1 \right]
  \subset \mathbb{R}
\end{equation*}
```

$$\left( \frac{1}{2}, 1 \right] \subset \mathbb{R}$$

One side can even be made invisible by using a dot instead of a bracket (`\left.` or `\right.`). We have already seen such examples in (69) or (71).

For an additional element in between a `\left`-`\right` pair that should have the same size as the surrounding brackets, the command `\middle` is available:

```
\begin{equation}
  H \left( X \middle| \frac{Y}{X} \right)
\end{equation}
```

$$H\left(X \middle| \frac{Y}{X}\right) \quad (94)$$

<sup>20</sup>In footnotes, we get  $(a^{(1)})$ . I suggest to choose the bracket size manually using `bigl` (and `bigr`) in such a case:  $(a^{(1)})$ .



```
\left( ... \right. \\\ \left. ... \right)
```

construction, we need to make sure that both pairs are adapted to the same size. To that goal we define the following command in the document header:

```
\newcommand{\sizecorr}[1]{\makebox[0cm]{\phantom{\$ \displaystyle #1$}}}
```

We then pick the larger of the two expressions on either side of `\\` (in (97) this is the term on the second line) and typeset it a second time also on the other side of the line-break (inside of the corresponding `\left-\right` pair). However, since we do not actually want to see this expression there, we put it into `\sizecorr{}` and thereby make it both invisible and of zero width (but correct height!). In the example (97) this looks as follows:

```
\begin{IEEEeqnarray}{rCl}
  a & = & \log \left(
% copy-paste from below, invisible
  \sizecorr{
    \sum_{k=1}^n
    \frac{e^{\{1+\frac{b_k^2}{c_k^2}\}}
    \{1+\frac{b_k^2}{c_k^2}\}}
  }
% end copy-paste
  1 \right. \nonumber \\
  & \quad \left. + \sum_{k=1}^n
    \frac{e^{\{1+\frac{b_k^2}{c_k^2}\}}
    \{1+\frac{b_k^2}{c_k^2}\}}
  \right)
  \label{eq:sizecorr2}
\end{IEEEeqnarray}
```

$$a = \log \left( 1 + \sum_{k=1}^n \frac{e^{1 + \frac{b_k^2}{c_k^2}} \left(1 + \frac{b_k^2}{c_k^2}\right)}{1 + \frac{b_k^2}{c_k^2}} \right) \quad (98)$$

Note how the expression inside of `\sizecorr{}` does not actually appear, but is used for computing the correct bracket size.

## 6.7 Framed equations

To generate equations that are framed, one can use the `\boxed{...}`-command. Unfortunately, this usually will yield a too tight frame around the equation:

```
\begin{equation}
  \boxed{
    a = b + c
  }
\end{equation}
```

$$\boxed{a = b + c} \quad (99)$$

To give the frame a little bit more “air” we need to redefine the length-variable `\fboxsep`. We do this in a way that restores its original definition afterwards:

```

\begin{equation}
  \newlength{\fboxstore}
  \setlength{\fboxstore}{\fboxsep}
  \setlength{\fboxsep}{6pt}
  \boxed{
    a = b + c
  }
  \setlength{\fboxsep}{\fboxstore}
\end{equation}

```

$$a = b + c \quad (100)$$

Note that the `\newlength`-command must be given only once per document. To ease one's life, we recommend to define a macro for this in the document header:

```

\newlength{\eqboxstorage}
\newcommand{\eqbox}[1]{
  \setlength{\eqboxstorage}{\fboxsep}
  \setlength{\fboxsep}{6pt}
  \boxed{#1}
  \setlength{\fboxsep}{\eqboxstorage}
}

```

Now the framed equation can be produced as follows:

```

\begin{equation}
  \eqbox{
    a = b + c
  }
\end{equation}

```

$$a = b + c \quad (101)$$

In case of `multline` or `IEEEeqnarray` this approach does not work because the `\boxed{...}` command does not allow line-breaks or similar. Therefore we need to rely on `IEEEeqnarraybox` for boxes around equations on several lines:

```

\begin{equation}
  \eqbox{
    \begin{IEEEeqnarraybox}{rCl}
      a & = & b + c \\
      \\
      & = & d + e + f + g + h \\
      & + & i + j + k \\
      & & + l + m + n + o \\
      \\
      & = & p + q + r + s
    \end{IEEEeqnarraybox}
  }
\end{equation}

```

$$\begin{aligned}
 a &= b + c \\
 &= d + e + f + g + h + i + j + k \\
 &\quad + l + m + n + o \\
 &= p + q + r + s
 \end{aligned} \quad (102)$$

Some comments:

- The basic idea here is to replace the original `IEEEeqnarray` command by a `IEEEeqnarraybox` and then wrap everything into an `equation`-environment.



- The equation number is produced by the surrounding `equation`-environment. If we would like to have the equation number vertically centered, we need to center the `IEEEeqnarraybox`:

```
\begin{equation}
\eqbox{
\begin{IEEEeqnarraybox}[] [c] {rCl}
a & = & b + c + d + e
+ f + g + h
\\
& + \rangle i + j + k + l
+ m + n
\\
& + \rangle o + p + q
\end{IEEEeqnarraybox}
}
\end{equation}
```

$$\begin{array}{r}
a = b + c + d + e + f + g + h \\
+ i + j + k + l + m + n \\
+ o + p + q
\end{array} \quad (103)$$

in contrast to

```
\begin{equation}
\eqbox{
\begin{IEEEeqnarraybox}{rCl}
a & = & b + c + d + e
+ f + g + h
\\
& + \rangle i + j + k + l
+ m + n
\\
& + \rangle o + p + q
\end{IEEEeqnarraybox}
}
\end{equation}
```

$$\begin{array}{r}
a = b + c + d + e + f + g + h \\
+ i + j + k + l + m + n \\
+ o + p + q
\end{array} \quad (104)$$

- When changing the `IEEEeqnarray` into a `IEEEeqnarraybox`, be careful to delete any remaining `\nonumber` or `\IEEEnonumber` commands inside of the `IEEEeqnarraybox`! Since `IEEEeqnarraybox` does not know equation numbers anyway, any remaining `\nonumber` command will “leak” through and prevent `equation` to put a number!

```
\begin{equation}
\eqbox{
\begin{IEEEeqnarraybox}{rCl}
a & = & b + c + d + e
+ f + g + h \nonumber \\
& + \rangle i + j + k + l
\end{IEEEeqnarraybox}
}
\end{equation}
```

$$\begin{array}{r}
a = b + c + d + e + f + g + h \\
+ i + j + k + l
\end{array}$$

## 6.8 Fancy frames

Fancier frames can be produced using the `mdframed` package. Use the following commands in the header of your document:<sup>21</sup>

```
\usepackage{tikz}
\usetikzlibrary{shadows} %defines shadows
\usepackage[framemethod=tikz]{mdframed}
```

Then we can produce all kinds of fancy frames. We start by defining a certain style (still in the header of your document):

```
\global\mdfdefinestyle{myboxstyle}{%
  shadow=true,
  linecolor=black,
  shadowcolor=black,
  shadowsize=6pt,
  nobreak=false,
  innertopmargin=10pt,
  innerbottommargin=10pt,
  leftmargin=5pt,
  rightmargin=5pt,
  needspace=1cm,
  skipabove=10pt,
  skipbelow=15pt,
  middlelinewidth=1pt,
  afterlastframe={\vspace{5pt}},
  aftersingleframe={\vspace{5pt}},
  tikzsetting={%
    draw=black,
    very thick}
}
```

These settings are quite self-explanatory. Just play around! Now we define different types of framed boxes:

```
% framed box that allows page-breaks
\newmdenv[style=myboxstyle]{whitebox}
\newmdenv[style=myboxstyle,backgroundcolor=black!20]{graybox}

% framed box that CANNOT be broken at end of page
\newmdenv[style=myboxstyle,nobreak=true]{blockwhitebox}
\newmdenv[style=myboxstyle,backgroundcolor=black!20,nobreak=true]{blockgraybox}

% invisible box that CANNOT be broken at end of page
\newmdenv[nobreak=true,hidealllines=true]{blockbox}
```

As the name suggests, the `graybox` adds a gray background color into the box, while the background in `whitebox` remains white. Moreover, `blockwhitebox` creates the same framed box as `whitebox`, but makes sure that whole box is typeset onto one single page, while the regular `whitebox` can be split onto two (or even more) pages.

---

<sup>21</sup>The `mdframed`-package should be loaded after `amsthm.sty`.

Examples:

```
\begin{whitebox}
  \begin{IEEEeqnarray}[
    \vspace{-\baselineskip}
  ]{rCl}
    a & = & b + c
    \\
    & = & d + e
  \end{IEEEeqnarray}
\end{whitebox}
```

$$a = b + c \quad (105)$$

$$= d + e \quad (106)$$

or

```
\begin{graybox}
  \begin{theorem}
    This is a fancy theorem:
    we know by now that
    \begin{equation}
      a = b + c.
    \end{equation}
  \end{theorem}
\end{graybox}
```

**Theorem 1.** *This is a fancy theorem:  
we know by now that*

$$a = b + c. \quad (107)$$

Note that in the former example, we have removed some space above the equation (that is automatically added by `IEEEeqnarray`) in order to have proper spacing. In the latter example we have assumed that the `theorem`-environment has been defined in the header:

```
\usepackage{amsthm}
\newtheorem{theorem}{Theorem}
```

## 6.9 Putting the QED correctly: proof

The package `amsthm` that we have used in Section 6.8 to generate a theorem actually also defines a `proof`-environment:

```
\begin{proof}
  This is the proof of some
  theorem. Once the proof is
  finished, a white box is put
  at the end to denote QED.
\end{proof}
```

*Proof.* This is the proof of some theorem.  
Once the proof is finished, a white box is put  
at the end to denote QED.  $\square$

The QED-symbol should be put on the last line of the proof. However, if the last line is an equation, then this is done wrongly:

```
\begin{proof}
  This is a proof that ends
  with an equation: (bad)
  \begin{equation*}
    a = b + c.
  \end{equation*}
\end{proof}
```

*Proof.* This is a proof that ends with an equation: (bad)

$$a = b + c.$$

□

In such a case, the QED-symbol must be put by hand using the command `\qedhere`:

```
\begin{proof}
  This is a proof that ends
  with an equation: (correct)
  \begin{equation*}
    a = b + c. \qedhere
  \end{equation*}
\end{proof}
```

*Proof.* This is a proof that ends with an equation: (correct)

$$a = b + c.$$

□

Unfortunately, this correction does not work for `IEEEeqnarray`:

```
\begin{proof}
  This is a proof that ends
  with an equation array: (wrong)
  \begin{IEEEeqnarray*}{rCl}
    a & = & b + c \\
    & = & d + e. \qedhere
  \end{IEEEeqnarray*}
\end{proof}
```

*Proof.* This is a proof that ends with an equation array: (wrong)

$$\begin{aligned} a &= b + c \\ &= d + e. \quad \square \end{aligned}$$

The reason for this is the internal structure of `IEEEeqnarray`: it always puts two invisible columns at both sides of the array that only contain a stretchable space. Thereby, `IEEEeqnarray` ensures that the equation array is horizontally centered. The `\qedhere`-command should actually be put *outside* this stretchable space, but this does not happen as these columns are invisible to the user.

Luckily, there is a very simple remedy: We explicitly define these stretching columns ourselves!

```
\begin{proof}
  This is a proof that ends
  with an equation array: (correct)
  \begin{IEEEeqnarray*}{+rCl+x*}
    a & = & b + c \\
    & = & d + e. & \qedhere
  \end{IEEEeqnarray*}
\end{proof}
```

*Proof.* This is a proof that ends with an equation array: (correct)

$$\begin{aligned} a &= b + c \\ &= d + e. \quad \square \end{aligned}$$

Here, the `+` in `{+rCl+x*}` denotes a stretchable space, one on the left of the equations (which, if not specified, will be done automatically by `IEEEeqnarray`) and one on the right of the equations. But now on the right, *after* the stretching column, we add an empty column `x`. This column will only be needed on the last line for putting the `\qedhere`-command. Finally, we specify a `*`. This is a null-space that prevents `IEEEeqnarray` to add another unwanted `+`-space.

In case of a numbered equation, we have a similar problem. If you compare

```
\begin{proof}
  This is a proof that ends with
  a numbered equation: (bad)
  \begin{equation}
    a = b + c.
  \end{equation}
\end{proof}
```

*Proof.* This is a proof that ends with a numbered equation: (bad)

$$a = b + c. \quad (108)$$

□

with

```
\begin{proof}
  This is a proof that ends with
  a numbered equation: (better)
  \begin{equation}
    a = b + c. \qedhere
  \end{equation}
\end{proof}
```

*Proof.* This is a proof that ends with a numbered equation: (better)

$$a = b + c. \quad (109)$$

□

you notice that in the (better) second version the □ is much closer to the equation than in the first version.

Similarly, the correct way of putting the QED-symbol at the end of an equation array is as follows:

```
\begin{proof}
  This is a proof that ends
  with an equation array: (correct)
  \begin{IEEEeqnarray}{rCl+x*}
    a & = & b + c \\
    & = & d + e. \label{eq:star}
  \end{IEEEeqnarray}
  \end{proof}
```

*Proof.* This is a proof that ends with an equation array: (correct)

$$a = b + c \quad (110)$$

$$= d + e. \quad (111)$$

□

which contrasts with the poorer version:

```
\begin{proof}
  This is a proof that ends
  with an equation array: (bad)
  \begin{IEEEeqnarray}{rCl}
    a & = & b + c \\
    & = & d + e.
  \end{IEEEeqnarray}
\end{proof}
```

*Proof.* This is a proof that ends with an equation array: (bad)

$$a = b + c \quad (112)$$

$$= d + e. \quad (113)$$

□

Note that we use a starred line-break in (111) to prevent a page-break just before the QED-sign.

We would like to point out that `equation` does not handle the `\qedhere`-command correctly in all cases. Consider the following example:

```

\begin{proof}
  This is a bad example for the
  usage of \verb+\qedhere+ in
  combination with \verb+equation+:
  \begin{equation}
    a = \sum_{\substack{x_i \\ |x_i|>0}} f(x_i).
  \qedhere
  \end{equation}
\end{proof}

```

*Proof.* This is a bad example for the usage of `\qedhere` in combination with `equation`:

$$a = \sum_{\substack{x_i \\ |x_i|>0}} f(x_i). \quad (114) \quad \square$$

A much better solution can be achieved with `IEEEeqnarray`:

```

\begin{proof}
  This is the corrected example
  using \verb+IEEEeqnarray+:
  \begin{IEEEeqnarray}{c+x*}
    a = \sum_{\substack{x_i \\ |x_i|>0}} f(x_i).
    \\\* & \qedhere\nonumber
  \end{IEEEeqnarray}
\end{proof}

```

*Proof.* This is the corrected example using `IEEEeqnarray`:

$$a = \sum_{\substack{x_i \\ |x_i|>0}} f(x_i). \quad (115) \quad \square$$

Here, we add an additional line to the equation array without number, and put `\qedhere` command there (within the additional empty column on the right). Note how the  $\square$  in the bad example is far too close the equation number and is actually inside the mathematical expression. A similar problem also occurs in the case of no equation number.

Hence:

We recommend not to use `\qedhere` in combination with `equation`, but exclusively with `IEEEeqnarray`.

## 6.10 Putting the QED correctly: `IEEEproof`

`IEEEtrantools` also provides its own proof-environment that is slightly more flexible than the proof of `amsthm`: `IEEEproof`. Note that under the `IEEEtran`-class, `amsthm` is not permitted and therefore `proof` is not defined, i.e., one must use `IEEEproof`.

`IEEEproof` offers the command `\IEEEQEDhere` that produces the QED-symbol right at the place where it is invoked and will switch off the QED-symbol at the end.

```

\begin{IEEEproof}
  This is a short proof:
  \begin{IEEEeqnarray}{rCl+x*}
    a & = & b + c \\
    & = & d + e \label{eq:qed}
  \\\* & & \nonumber\IEEEQEDhere
  \end{IEEEeqnarray}
\end{IEEEproof}

```

*Proof:* This is a short proof:

$$a = b + c \quad (116)$$

$$= d + e \quad (117) \quad \blacksquare$$

So, in this sense `\IEEEQEDhere` plays the same role for `IEEEproof` as `\qedhere` for `proof`. Note, however, that their behavior is not exactly equivalent: `\IEEEQEDhere` always puts the QED-symbol *right at the place* it is invoked and does not move it to the end of the line. So, for example, inside of a list, an additional `\hfill` is needed:

```
\begin{IEEEproof}
  A proof containing a list and
  two QED-symbols:
  \begin{enumerate}
    \item Fact one.\IEEEQEDhere
    \item Fact two.\hfill\IEEEQEDhere
  \end{enumerate}
\end{IEEEproof}
```

*Proof:* A proof containing a list and two QED-symbols:

1. Fact one.■
2. Fact two. ■

Unfortunately, `\hfill` will not work inside an equation. To get the behavior of `\qedhere` there, one must use `\IEEEQEDhereeqn` instead:

```
\begin{IEEEproof}
  Placed directly behind math:
  \begin{equation*}
    a = b + c. \hfill\IEEEQEDhere
  \end{equation*}
  Moved to the end of line:
  \begin{equation*}
    a = b + c. \IEEEQEDhereeqn
  \end{equation*}
\end{IEEEproof}
```

*Proof:* Placed directly behind math:

$$a = b + c.■$$

Moved to the end of line:

$$a = b + c. ■$$

`\IEEEQEDhereeqn` even works in situations with equation numbers, however, in contrast to `\qedhere` it does not move the QED-symbol to the next line, but puts it in front of the number:

```
\begin{IEEEproof}
  Placed directly before the
  equation number:
  \begin{equation}
    a = b + c. \IEEEQEDhereeqn
  \end{equation}
  With some additional spacing:
  \begin{equation}
    a = b + c. \IEEEQEDhereeqn\;
  \end{equation}
\end{IEEEproof}
```

*Proof:* Placed directly before the equation number:

$$a = b + c. ■(118)$$

With some additional spacing:

$$a = b + c. ■ (119)$$

To get the behavior where the QED-symbol is moved to the next line, use the approach based on `IEEEeqnarray` as shown in (117).

Once again:

We recommend not to use `\IEEEQEDhere` and `\IEEEQEDhereeqn` in combination with `equation`, but to rely on `\IEEEQEDhere` and `IEEEeqnarray` exclusively.

Furthermore, `IEEEproof` offers the command `\IEEEQEDoff` to suppress the QED-symbol completely; it allows to change the QED-symbol to be an open box as in Section 6.9; and it allows to adapt the indentation of the proof header (default value is `2\parindent`). The latter two features are shown in the following example:

```
\renewcommand{\IEEEproofindentospace}{0em}
\renewcommand{\IEEEQED}{\IEEEQEDopen}
\begin{IEEEproof}
  Proof without
  indentation and an
  open QED-symbol.
\end{IEEEproof}
```

*Proof:* Proof without indentation and an open QED-symbol. □

The default QED-symbol can be reactivated again by redefining `\IEEEQED` to be `\IEEEQEDclosed`.

We end this section by pointing out that IEEE standards do not allow a QED-symbol and an equation put onto the same line. Instead one should follow the example (117).

## 6.11 Double-column equations in a two-column layout

Many scientific publications are in a two-column layout in order to save space. This means that the available width for the equations is considerably smaller than for a one-column layout and will cause correspondingly more line-breaks. Then the advantages of the `IEEEeqnarray`-environment are even more pronounced.

However, there are very rare situations when the breaking of an equation into two or more lines will result in a very poor typesetting, even if `IEEEeqnarray` with all its tricks is used. In such a case, a possible solution is to span an equation over both columns. But the reader be warned:

Unless there is no other solution, we strongly discourage from the usage of double-column equations in a two-column layout for aesthetic reasons and because the L<sup>A</sup>T<sub>E</sub>X code is rather ugly!

The trick is to use the `figure`-environment to create a floating object containing the equation similarly to a included graphic. Concretely, we have to use `figure*` to create a float that stretches over both columns. Since in this way the object becomes floating, the equation numbering has to be carefully taken care of.

We explain the details using an example. We start by defining two auxiliary equation counters:



```
\newcounter{storeeqcounter}
\newcounter{tempeqcounter}
```

The counter `storeeqcounter` will store the equation number that is assigned to the floating equation, and the counter `tempeqcounter` will be used to restore the equation counter to the correct number after it was temporarily set to the floating equation's number stored in `storeeqcounter`.

Note that if there are several floating equations in a document, each needs its own unique definition of a `storeeqcounter`, i.e., one needs to introduce different names for these counters (e.g., `storeeqcounter_one`, `storeeqcounter_two`, etc.). The counter `tempeqcounter` can be reused for all floating equations.

Now, in the text where we will refer to the floating equation, we need to make sure that the equation number is increased by one (i.e., at this place the equation numbering will jump over one number, which is the number assigned to the floating equation), and then we need to store this number for later use. This looks as follows:

```
\ldots and  $a$  is given in
\eqref{eq:floatingeq}
%
%% Increase current equation
%% number and store it:
\addtocounter{equation}{1}%
\setcounter{storeeqcounter}%
{\value{equation}}%
%
on the top of this page/on top of
Page~\pageref{eq:floatingeq}.
```

... and  $a$  is given in (120) on the top of this page/on top of Page 42.

Note that one must manually adapt the L<sup>A</sup>T<sub>E</sub>X code to either the phrase “on the top of this page” or the phrase “on top of Page 42”, depending on where the equation actually appears.

Finally we typeset the floating equation:

```
\begin{figure*}[!t]
\normalsize
\setcounter{tempeqcounter}{\value{equation}} % temp store of current value
\begin{IEEEeqnarray}{rCl}
\setcounter{equation}{\value{storeeqcounter}} % number of this equation
a & = & b + c + d + e + f + g + h + i + j + k + l + m + n + o + p
\nonumber\
&& + \> q + r + s + t + u + v + w + x + y + z + \alpha + \beta
+ \gamma + \delta + \epsilon
\label{eq:floatingeq}
\end{IEEEeqnarray}
\setcounter{equation}{\value{tempeqcounter}} % restore correct value
\hrulefill
\vspace*{4pt}
\end{figure*}
```

The exact location of this definition depends strongly on where the floating structure should be appear, i.e., it might have to be placed quite far away from the text where the

$$a = b + c + d + e + f + g + h + i + j + k + l + m + n + o + p + q + r + s + t + u + v + w + x + y + z + \alpha + \beta + \gamma + \delta + \epsilon \quad (120)$$

equation is referred to.<sup>22</sup> Note that this might need some trial and error, particularly if there are other floating objects around to be placed by L<sup>A</sup>T<sub>E</sub>X.

Be aware that due to a limitation of L<sup>A</sup>T<sub>E</sub>X, double-column floating objects cannot be placed at the bottom of pages, i.e., `\begin{figure*}[/!b]` will not work correctly. This can be corrected if we include the following line in the header of our document:

```
\usepackage{stfloats}
```

However, this package is very invasive and might cause troubles with other packages.<sup>23</sup>

## 7 Emacs and IEEEeqnarray

When working with Emacs, you can ease your life by defining a few new commands. In the `dot_emacs`-file that comes together with this document the following commands are defined:

- **Control-c i**: Insert an IEEEeqnarray-environment (similar to **Control-c Control-e**) with argument `{rCl}`.
- **Control-c o**: As **Control-c i**, but the \*-version.
- **Control-c b**: Add a line-break at a specific place. This is very helpful in editing too long lines. Suppose you have typed the following L<sup>A</sup>T<sub>E</sub>X code:

```
\begin{IEEEeqnarray}{rCl}
  a & = & b + c \\
  & = & d + e + f + g + h + i
  + j + k + l + m + n + o
\end{IEEEeqnarray}
```

$$a = b + c \quad (121)$$

$$= d + e + f + g + h + i + j + k + l + m + \dots \quad (122)$$

After compiling you realize that you have to break the line before *l*. You now just have to put the cursor on the `+`-sign in front of *l* and press **Control-c b**. Then the line is wrapped there and also the additional space `\>` is added at the right place:

<sup>22</sup>It needs to be placed *after* the reference in the text, though, as otherwise the equation number stored in `storeeqcounter` is not defined yet. This could again be fixed, but only if we set the equation number (i.e., `storeeqcounter`) manually (ugly!!).

<sup>23</sup>In particular, it cannot be used together with the package `fixltx2e.sty`. Luckily, the latter is not needed anymore starting with TeXLive 2015.



Here, the symbol '—○' is defined as a combination of `\multimap` (—○) and two minus-signs (—):

```
\newcommand{\markov}{\mathrel{\multimap}\joinrel\mathrel{-}%
\joinrel\mathrel{\mkern-6mu}\joinrel\mathrel{-}}
```

For this definition to work, beside `amsmath` also the package `amssymb` needs to be loaded.

- *Independence*: To describe that two random variables are statistically independent, I personally prefer the following symbol:

```
\begin{equation*}
X \indep Y
\end{equation*}
```

$$X \perp\!\!\!\perp Y$$

Accordingly,

```
\begin{equation*}
X \dep Y
\end{equation*}
```

$$X \not\perp\!\!\!\perp Y$$

denotes that  $X$  and  $Y$  are not statistically independent.

These two symbols are created by two `\bot` ( $\perp$ ) signs:

```
\newcommand{\indep}{\mathrel{\bot}\joinrel\mathrel{\mkern-5mu}%
\joinrel\mathrel{\bot}}
\newcommand{\dep}{\centernot\indep}
```

For this definition to work, beside `amsmath` also the package `centernot` needs to be loaded.

- *Integration-d*: The  $d$  in an integral is not a variable, but rather an operator. It therefore should not be typeset italic  $d$ , but Roman  $d$ . Moreover, there should be a small spacing before the operator:

```
\begin{equation*}
\int_a^b f(x) \, dd x = \int_a^b
\ln\left(\frac{x}{2}\right)
\, dd x
\end{equation*}
```

$$\int_a^b f(x) \, dx = \int_a^b \ln\left(\frac{x}{2}\right) \, dx$$

To make sure that this spacing always works out correctly, I recommend the following definition:

```
\newcommand{\dd}{\mathop{\}\!\!\!\mathrm{d}}
```

## 9 Some Final Remarks and Acknowledgments

The “rules” stated in this document are purely based on my own experience with typesetting  $\text{\LaTeX}$  in my publications and on my — some people might say unfortunate — habit of incorporating many mathematical expressions in there.

If you encounter any situation that seems to contradict the suggestions of this document, then I would be very happy if you could send me a corresponding  $\text{\LaTeX}$  or PDF file. As a matter of fact, any kind of feedback, criticism, suggestion, etc. is highly appreciated! Write to

`stefan.moser@alumni.ethz.ch`

Thanks!

I would like to mention that during the writing and updating of this document I profited tremendously from the help of Michael Shell, the author of `IEEEtran`. He was always available for explanations when I got stuck somewhere. Moreover, I gratefully acknowledge the comments from (in alphabetical order) Helmut Bölcskei, Amos Lapidot, Edward Ross, Omar Scaglione, and Sergio Verdú.

Stefan M. Moser

## Index

- `\*`, [14](#), [25](#)
- `.emacs`, [3](#), [42](#)
- `$$`, [3](#)
  
- adapting bracket-size, [28](#)
- `align`, [7](#)
- aligning across blocks, [20](#)
- `amsmath`, [3](#), [44](#)
- `amssymb`, [44](#)
- `amsthm`, [34](#), [35](#)
- `array`, [21](#)
  
- `bigl-bigr`, [29](#), [30](#)
- binary sign, [14](#)
- `blockbox`, [34](#)
- `blockgraybox`, [34](#)
- `blockwhitebox`, [34](#)
- `Bmatrix`, [28](#)
  
- `bmatrix`, [28](#)
- `boxed`, [31](#)
- brackets, [24](#)
  - adapting size, [28](#)
  
- case distinction, [21](#), [23](#)
- cases, [23](#)
  - individual numbers, [24](#)
- `centernot`, [44](#)
  
- `dd`, [44](#)
- dependence, [44](#)
- `displaymath`, [3](#)
- `dot_emacs`, [3](#), [42](#)
- double-column equations, [40](#)
  
- Emacs, [42](#)
- `eqbox`, [32](#)

- eqnarray, 9
- equation, 3, 10
  - floating, 40
  - wrapping, 4
- equation numbers, 16
  - italic or bold, 11
  - outside of boundary, 13
  
- fancy frames, 34
- fboxsep, 31
- figure, 40
- fixltx2e, 42
- framed equations, 31
  - breakable, 34
  - fancy, 34
  
- graybox, 34
- grouping equations, 24
  
- hyperlinks, 18
  - block of subequations, 19
- hyperref, 18
  
- IEEEeqnarray, 10
  - align across blocks, 20
  - page-breaks, 20
  - replacing equation, 10
  - replacing multiline, 12
- IEEEeqnarraybox, 21, 22
- IEEEeqnarrayboxm, 21
- IEEEeqnarrayboxt, 21
- IEEEeqnarraymulticol, 13, 18
- IEEEeqnarraynumspace, 12
- IEEEeqnarraystrutmode, 22
- IEEEeqnarraystrutsizadd, 23
- IEEElabelanchoreqn, 19
- IEEEnonumber, 16
- IEEEnosubnumber, 16
- IEEEproof, 38
- IEEEQEDclosed, 40
- IEEEQEDhere, 38
- IEEEQEDhereeqn, 39, 40
- IEEEQEDoff, 40
- IEEEQEDopen, 40
- IEEEstrut, 21, 26
  
- IEEEtrantools, 9
- IEEEyesnumber, 16
- IEEEyessubnumber, 16
- independence, 44
- integration-d, 44
- interdisplaylinepenalty, 20
  
- jot, 25
  
- labels
  - placing, 18
- left, 28
- left-right, 28
  - line-break, 30
- lefteqn, 9, 13
- LHS
  - too long, 13
  - too long, RHS too short, 6
- line-break, 14, 30
  
- markov, 44
- Markov chain, 43
- matrices, 28
- matrix, 28
- mdframed, 34
- middle, 29
- mleftright, 29
- multiline, 4, 6, 10
  
- noalign, 20
- nonumber, 16
- normalbaselineskip, 28
- numbers, 16
- numcases, 24
  
- page-breaks, 20
- phantom, 31
- pmatrix, 28
- proof, 35
  
- QED
  - IEEEproof, 38
  - proof, 35
- qedhere, 36

- equation, [38](#)
  - IEEEeqnarray, [36](#)
- reference to subequations, [19](#)
- RHS
  - slightly too long, [12](#)
  - too short, LHS too long, [6](#)
- right, [28](#)
- shift to the left, [12](#)
- single equation, [3](#)
  - too long, [4](#)
- sizecorr, [31](#)
- smash, [25](#)
- spacing, [21](#)
- stfloats, [42](#)
- storeeqcounter, [40](#)
- subequations, [19](#)
- subnumberinglabel, [19](#)
- subnumbers, [16](#)
- subnumcases, [24](#)
- symbols
  - dependence, [44](#)
  - independence, [44](#)
  - integration-d, [44](#)
  - Markov chain, [43](#)
- table, [21](#), [22](#)
- tabular, [21](#)
- tempeqcounter, [40](#)
- theorem, [35](#)
- unary sign, [14](#)
- vertical spacing, [21](#)
- Vmatrix, [28](#)
- vmatrix, [28](#)
- whitebox, [34](#)
- wrapping, [4](#)